

#232 CHAPTER 11 PLAN

EXHIBIT AND WITNESS LIST

AO 187 (REV. 4/82)

Ricochet Energy, Inc.		VS		DISTRICT COURT Western (San Antonio)	
PLAINTIFF'S ATTORNEY Michael Colvard		DEFENDANT'S ATTORNEY		DOCKET NUMBER 16-51148	
				TRIAL DATE(S) 12/12/16	
PRESIDING JUDGE Ronald B. King		ELECTRONIC COURT RECORDING OPERATOR Sylvia Lornes		COURTROOM DEPUTY Jana Brisiel	
PLF. NO.	DEF. NO.	DATE OFFERED	MARKED	ADMITTED	DESCRIPTION OF EXHIBITS * AND WITNESSES
W-1		12/12/16	_____	_____	Jerry Hamblin – Proffered
W-2		12/12/16	_____	_____	Stan Valdez - Proffered
					FILED DEC 12 2016
					U.S. BANKRUPTCY COURT BY <u>EL</u> DEPUTY
1		12/12/16	Yes	12/12/16	Ballot Summation
2		12/12/16	Yes	12/12/16	Ballot Classes 3,4,5,7
3		12/12/16	Yes	12/12/16	Amended Joint Plan of Reorganization of Ricochet Energy, Inc., Ricochet Interests, Ltd. and the Official Unsecured Creditor Committee [Dkt. No. 234-2] Exhibit A – Ricochet Plan Term Sheet Exhibit B – Other Transferees Assignment Schedule Exhibit C – First/Second Lien Collateral – Creditor Trust Exhibit D – Debtors Net Revenue Interest at Petition Date Exhibit E – Joint Operating Agreements List Exhibit F – M&M Lien Value Schedule Exhibit G – Property Valuation Schedule
4		12/12/16	Yes	12/12/16	Debtors Amended Disclosure Statement Regarding Chapter 11 Amended Joint Plan of Reorganization for Ricochet Energy, Inc., Ricochet Interests, Ltd. and the Official Unsecured Creditors Committee Under Chapter 11 of the Bankruptcy Code [Dkt. No. 234-3] <u>Exhibit 1</u> – See Amended Joint Plan of Reorganization [Dkt. No. 234-2] <u>Exhibit 2</u> – Monthly Operating Reports period ending 9/30/16 <u>Exhibit 3</u> – M&M Lien Schedule (Well-by-Well) and Filed as Secured Claims on Bankruptcy Claims Docket <u>Exhibit 4</u> – Statement of Affairs Question 3.1 and 4 Payments made within 90 days/1 year <u>Exhibit 5</u> – Trustee, Patrick W. Merritt, Qualifications and Experience <u>Exhibit 6</u> – Liquidation Analysis <u>Exhibit 7</u> – Cash Flow Pro Forma – August 2016 – December 2018

